

APPLICATION FORM

Part 1

1. Name of applicant

2. Position in charity/organisation

3. Charity/organisation Name

4. Charity Number (if a charity)

5. Charity/organisation Address

6. Are you a national charity?

7. Geographical area

8. Charity running since

9. Number of employed staff

10. Email address

11. Phone number

12. Are you looking for help to support, to fix, maintain and improve properties or community facilities? If so please provide details.

13. Are you supporting people in need (by reason of financial hardship, sickness, disability or other disadvantage or distress)? If so please provide details.

14. Are you supporting the advancement of learning and education? If so please provide details.

15. Does your organisation agree to supply evidence that any support provided by the Baxi Heating Charitable Trust has been used in its' entirety for the purpose described in this application? Please provide details of the type of evidence you will make available.

16. Is your charity/organisation free from debt? If not please provide details.

17. Are you free from liabilities?

18. Describe the beneficiaries of your application

APPLICATION FORM

Part 2

19. How will the beneficiaries benefit?

20. Tell us why your project/event is needed and provide evidence to support.

21. Please provide a detailed financial plan for your request.

22. Are you applying for;

a) A grant

b) Provision of
volunteer hours

c) Free of charge product

d) Baxi employees to raise
money through a
sponsored event

e) Other (Please provide a full description)

23. If applying for a grant how much money are you applying for?

24. If you are applying for support in a fundraising initiative, how much are you asking the Baxi Heating Charitable Trust to raise on your behalf?

25. Do you agree to meet with a representative of the Baxi Heating Charitable Trust and review how the grant was used providing appropriate evidence?

26. Please provide any other information that you feel is relevant to the application.

Sign:

Date:

I declare that the details provided above are true, complete and accurate, to the best of my knowledge, and I undertake to inform you immediately of any changes therein. In the event that any of the above information is found to be false, untrue, misleading, or misrepresenting, I am aware that I may be held liable for it.